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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

S.D. OF N.Y

Chapter 11 Case No.

GENERAL MOTORS CORP., et al., :

09-50026 (REG)

Debtors.

(Jointly Administered)

NOTICE OF APPEAL OF SALE ORDER

PLEASE TAKE NOTICE that IUE-CWA, by and through its undersigned counsel, hereby appeal to the United States District Court for the Southern District of New York under 28 U.S.C. 158(a) from the Order (I) Authorizing Sale of Assets Pursuant to Amended and Restated Master Sale and the Purchase Agreement with NGMCO, Inc., a U.S. Treasury-Sponsored Purchaser; (II) Authorizing Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Sale; and (III) Granting Related Relief (the "Sale Order") entered by the United States Bankruptcy Court for the Southern District of New York (Judge Robert E. Gerber)(Docket No. 2968).

The names of all parties to the orders appealed from and the names, addresses and telephone number of their respective attorneys are as follows:

Parties

In re

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Dated: New York, New York July 10, 2009

Respectfully submitted,

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